

DATE \_\_\_\_\_

INITIALS \_\_\_\_\_

**DROP OFF RETURNS**

NAME \_\_\_\_\_ SS# \_\_\_\_\_

SPOUSE \_\_\_\_\_ SS# \_\_\_\_\_

ADDRESS \_\_\_\_\_

FILING STATUS \_\_\_\_\_

DEPENDENT \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_ STUDENT \_\_\_\_\_

DEPENDENT \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_ STUDENT \_\_\_\_\_

DEPENDENT \_\_\_\_\_ DOB \_\_\_\_\_ SS# \_\_\_\_\_ STUDENT \_\_\_\_\_

PHONE \_\_\_\_\_

**DID YOU RENT IN MASSACHUSETTS?** YES \_\_\_\_\_ NO \_\_\_\_\_

If yes, Amount per month \_\_\_\_\_ Number of Months \_\_\_\_\_

**DID YOU HAVE HEALTHCARE?** YES \_\_\_\_\_ NO \_\_\_\_\_

**DO YOU WANT TO E-FILE?** YES \_\_\_\_\_ NO \_\_\_\_\_

BANK NAME \_\_\_\_\_

ROUTING # \_\_\_\_\_

ACCOUNT # \_\_\_\_\_

Account Type: checking \_\_\_\_\_ savings \_\_\_\_\_

**COMMENTS:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_